

# Property Investment Adviser

Auckland CBD | Full-Time  
Income expectations OTE \$180,000 + per annum

## ABOUT PROPERLI

At Properli, we're redefining how Kiwis buy, sell, and invest in property.

What sets us apart is our fully integrated property model. Unlike traditional advisory or real estate firms, we don't outsource key parts of the journey. Instead, we manage the entire property lifecycle under one roof, including:

- Property Investment
- Real Estate
- Property Development
- Development Advisory
- Mortgages
- Insurance

This structure allows our advisers to support clients from strategy through to execution - delivering better outcomes, deeper relationships, and long-term value for both clients and advisers.

## ABOUT THE OPPORTUNITY

We're expanding our Property Investment team and are looking for an experienced Property Investment Adviser to join our Auckland-based office. This is a full-time employed role, working closely with our Financial Advisers, Development team, and internal Investment Committee. You'll support clients who are actively exploring property investment, helping them make informed, strategic decisions aligned with their long-term goals. This role is ideal for an adviser who enjoys both client-facing advice and contributing to the broader investment strategy and capability of the business.

## THE ROLE

As a Property Investment Adviser, you'll be responsible for delivering property investment advice to Properli clients through both direct enquiries and referrals from Financial Advisers. You'll play a key role in shaping investment strategy, maintaining high compliance standards, and supporting the continued growth of Properli's property investment offering.

Key responsibilities include:

- Providing property investment advice to Properli clients
- Preparing property investment plans and recommendations using proprietary software and internal tools
- Working closely with Financial Advisers and internal stakeholders
- Supporting training and education on property investment fundamentals, particularly as they relate to lending
- Assisting with internal and external communications relating to property investment
- Maintaining compliance with all regulatory, health and safety, and internal policies

## WHAT'S IN IT FOR YOU

- Competitive base salary and bonus structure, with strong OTE potential of \$180,000+ per annum
- Pre-qualified leads booked directly into your diary weekly via our internal call centre
- Access to exclusive new construction and off-market property investment opportunities nationwide
- Collaboration with internal mortgage, insurance, real estate, and development specialists
- Modern systems and automation powered by HubSpot
- Proprietary planning tools, data, and reporting to elevate your advice

## WHO WE'RE LOOKING FOR

- A driven, client-focused adviser with a passion for property investment and helping Kiwis build wealth
- A strong sales mindset with a clear focus on closing opportunities
- Excellent communication skills and confidence presenting investment strategies to clients
- Commercially minded and results-driven
- Tech-savvy and comfortable in a digital-first environment
- Licensed and holding NZ Financial Services Level 5 with the Investment Strand
- A proactive team player who thrives in a collaborative, high-performance culture

## READY TO HELP KIWIS INVEST WITH CONFIDENCE?

If you're passionate about property investment and want to be part of a business that's reshaping how advice is delivered in New Zealand, we'd love to hear from you.

Apply now or email [careers@properli.co.nz](mailto:careers@properli.co.nz) for a confidential discussion.

No obligation. Just a conversation.

**Properli Group – The New Way Forward.**