

Mortgage Adviser

Specialising in Property Investment Finance

Auckland CBD | Full-Time
Financial Advice & Lending | Residential & Investment

ABOUT PROPERLI

At Properli, we're redefining how Kiwis buy, sell, and invest in property.

What sets us apart is our fully integrated property model. Unlike traditional advisory or real estate firms, we don't outsource key parts of the journey. Instead, we manage the entire property lifecycle under one roof, including:

- Property Investment
- Real Estate
- Property Development
- Development Advisory
- Mortgages
- Insurance

This structure allows our advisers to support clients from strategy through to execution - delivering better outcomes, deeper relationships, and long-term value for both clients and advisers.

THE ROLE

We're seeking a driven, client-focused Mortgage Adviser specialising in property investment finance. You'll work closely with our Property Investment Advisers to secure finance that supports each client's investment journey - helping them grow property portfolios, maximise cash flow, and make smarter property decisions.

WHAT YOU'LL DO

- Advise clients on mortgage options, including structuring, leverage, and refinancing
- Analyse clients' financial positions to provide tailored lending solutions
- Build and maintain strong, long-term client relationships
- Collaborate with Properli's Property Investment, Real Estate, Insurance, and Development Advisory teams
- Stay up to date with lending criteria, market updates, and property trends
- Deliver exceptional client experiences with transparency and care

WHAT WE OFFER

- Access to clients, referrals, and marketing support
- Competitive base salary plus bonuses, with uncapped earning potential
- A supportive, collaborative, high-performance team culture
- Opportunities to work within a vertically integrated property advisory group



ABOUT YOU

- Holds a Level 5 Certificate in Financial Services (Residential Lending)
- Has 2+ years' experience as a Mortgage Adviser
- Strong knowledge of property finance and lending structures
- A confident communicator with clients and stakeholders
- Results-driven and motivated to help clients achieve property goals
- Tech-savvy and comfortable using digital tools to enhance the client experience

WHY PROPERLI?

We stand apart with a fully integrated property model. Unlike traditional firms, we don't outsource - we manage the entire property journey under one roof, giving you the tools, support, and client access to deliver outstanding outcomes.

READY TO JOIN US?

If you're passionate about property, helping clients build wealth, and want to work in a forward-thinking, high-performance environment, we'd love to hear from you.

Apply now or email careers@properli.co.nz for a confidential discussion.

No obligation. Just a conversation.

Properli Group – The New Way Forward.

